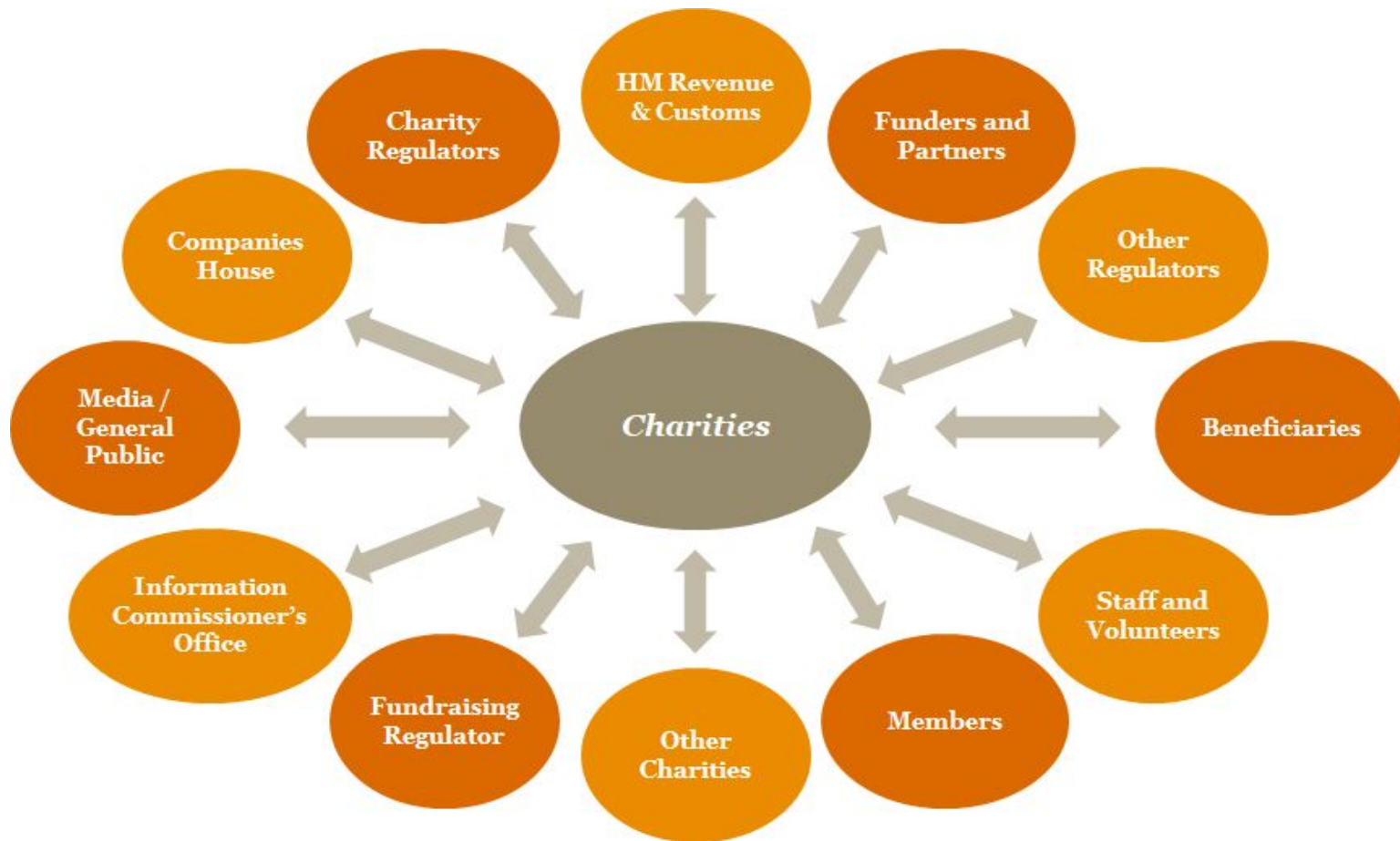


Charities: The State of the Sector

ICAEW Charity Finance Professionals Community
13 July 2020



Stakeholders



Regulators



CHARITY COMMISSION
FOR ENGLAND AND WALES

OSCR

Scottish Charity Regulator

**The Charity
Commission**
for Northern Ireland



**FUNDRAISING
REGULATOR**

Charity regulators

Regulating in the public interest

The relationship between Charity, charities and the general public

May 2020

Populus



Trust in Charities 2020 – overview of findings

JUNE 2020

Populus

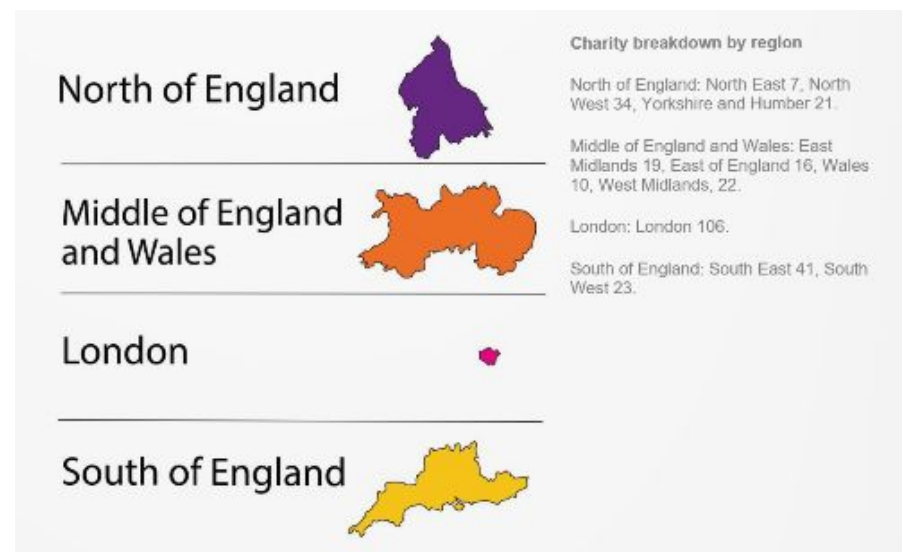


Charity Trustee Survey

JUNE 2020

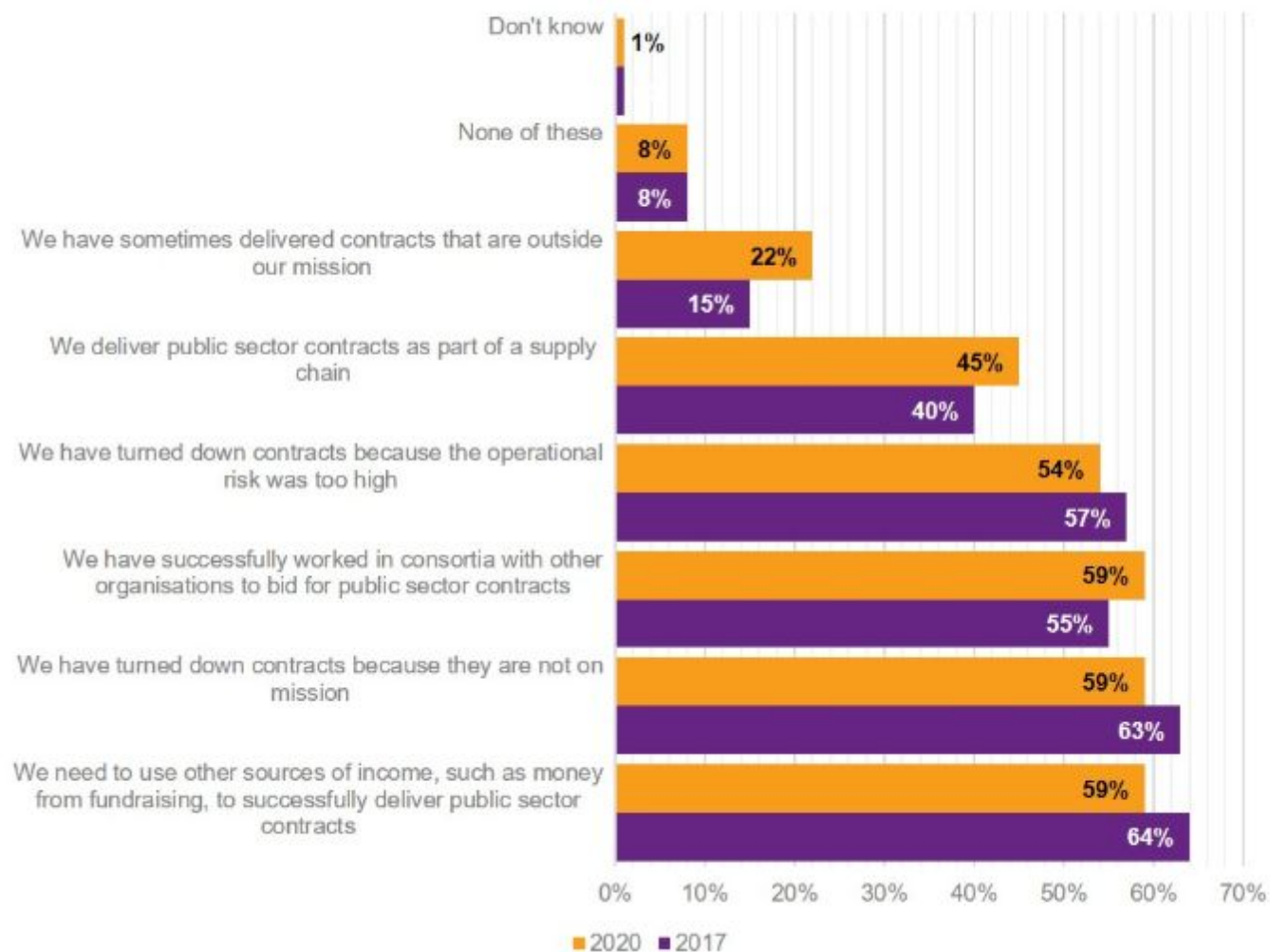
Populus

NPC State of the Sector 2020



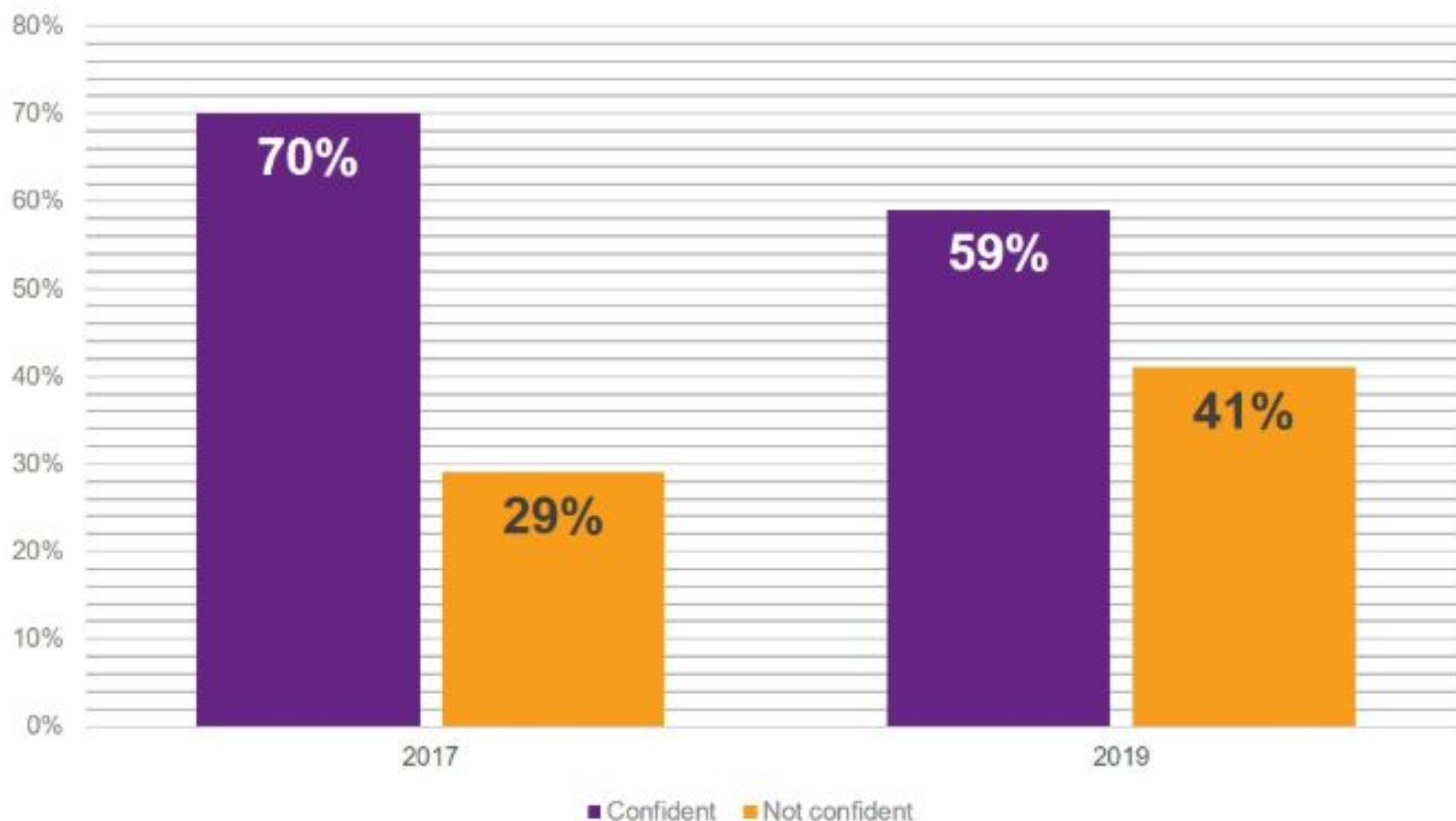
NPC State of the Sector 2020

Percentage who deliver public sector contracts 2019 vs 2017



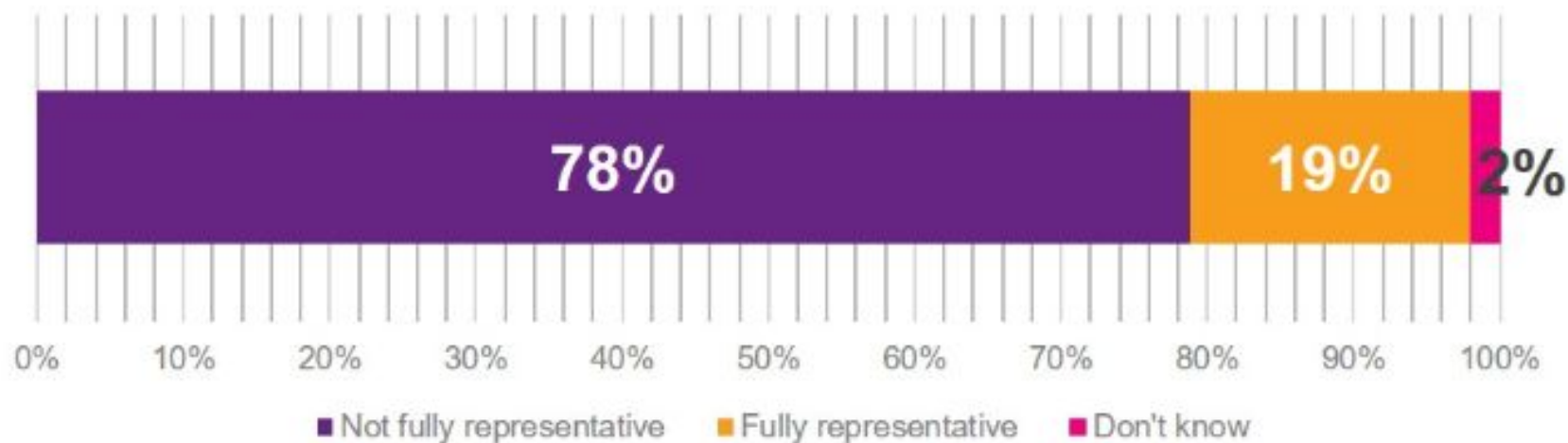
NPC State of the Sector 2020

Charities' confidence that they are making the best use of digital



NPC State of the Sector 2020

Charities' perceptions of how representative they are of the people they serve



Charity sector outlook



Charity sector outlook

News story

Chancellor sets out extra £750 million coronavirus funding for frontline charities

Charities across the UK will receive a £750 million package of support to ensure they can continue their vital work during the coronavirus outbreak. Chancellor Rishi Sunak announced today (Wednesday 8 April).



The screenshot shows the BBC News homepage. At the top, there's a navigation bar with the BBC logo, a 'Sign in' button, and links to News, Sport, Weather, iPlayer, and Sounds. Below this is a red banner with the word 'NEWS' in white. Underneath the banner is a secondary navigation bar with links to Home, UK, World, Business, Politics, Tech, Science, Health, and Family & Education. The 'UK' link is highlighted. Below this is another navigation bar with links to UK, England, N. Ireland, Scotland, Alba, Wales, Cymru, and Local News. The main headline is 'Coronavirus: UK gives £200m in aid to developing nations', dated 12 April 2020. There are social media sharing icons for Facebook, WhatsApp, Twitter, Email, and a general 'Share' button.



The screenshot shows the top section of The Times website. The header includes the 'THE TIMES' logo, followed by links to 'Today's sections', 'Past six days', 'My articles', 'Times Radio', and 'Times+'. Below the header is a large white box with the word 'CORONAVIRUS' in small blue letters. The main headline is 'Coronavirus: Arts sector applauds £1.6bn bailout' in large, bold, black serif font.

Areas of focus

Financial sustainability
and fundraising

Financial controls

Governance

Digital and technology

Data protection and
cyber security

Diversity and inclusion

Looking ahead

1	Finance: short, medium and longer term
2	Strategy: risks, challenges and opportunities
3	Stakeholder engagement
4	Learning from the experience
5	Delivering your charitable purpose



Contact



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Thank you

pwc.co.uk/charities

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