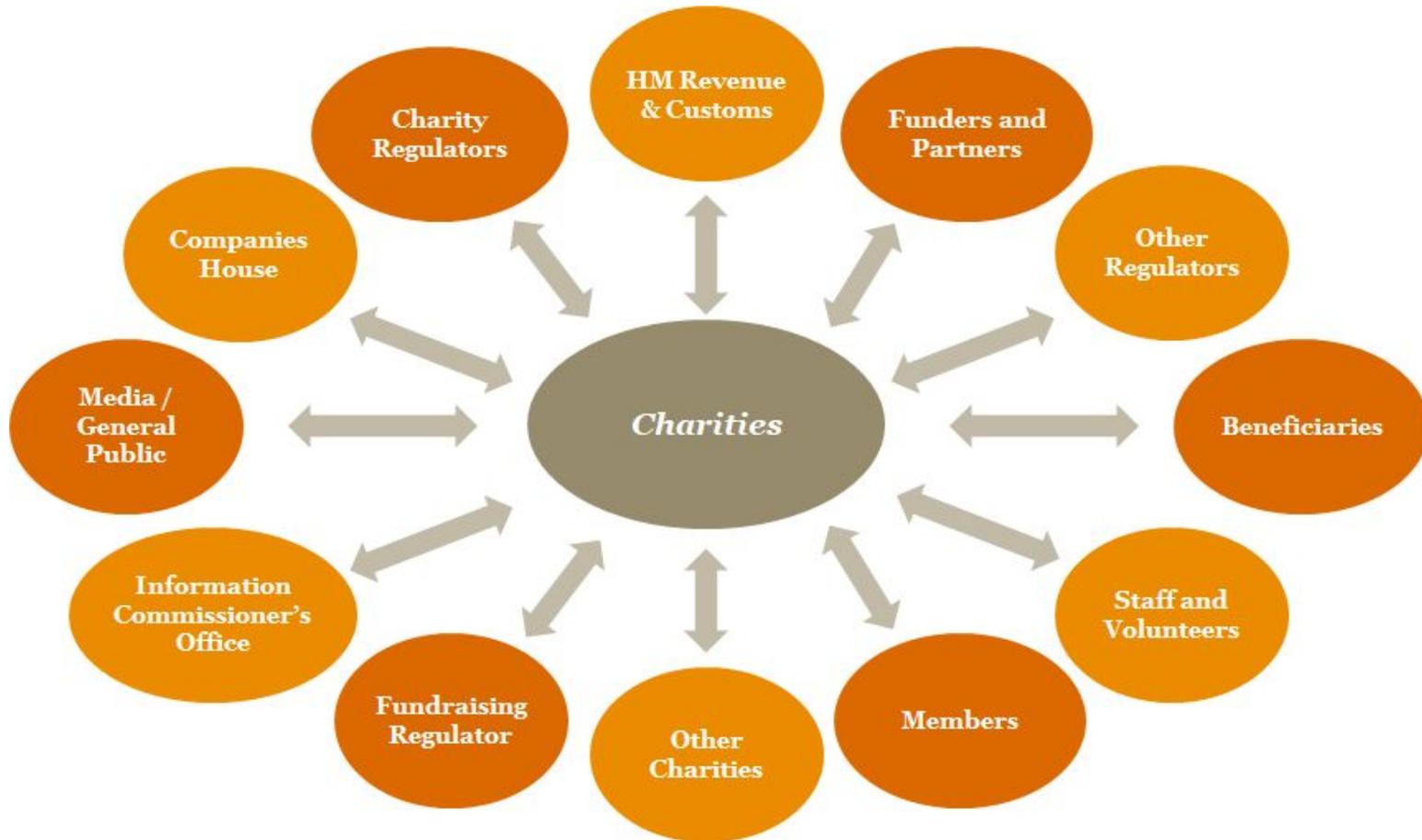


Charities: The State of the Sector

ICAEW Charity Finance Professionals Community
13 July 2020



Stakeholders



Regulators



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

OSCR
Scottish Charity Regulator

**The Charity
Commission**
for Northern Ireland



Charity regulators

Regulating in the public interest

The relationship between Charity, charities and the general public

May 2020

Populus



Trust in Charities 2020 – overview of findings

JUNE 2020

Populus



Charity Trustee Survey

JUNE 2020

Populus

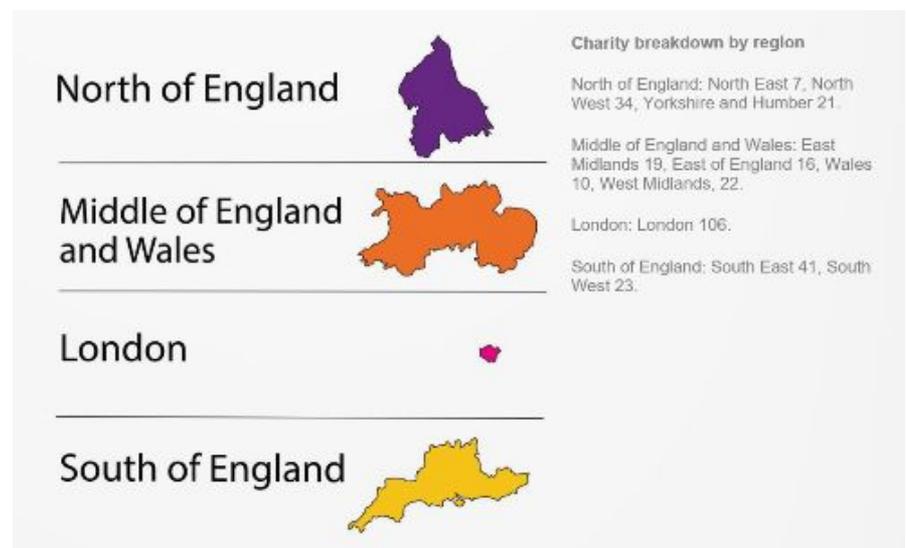
NPC State of the Sector 2020



People, politics and procurement
1

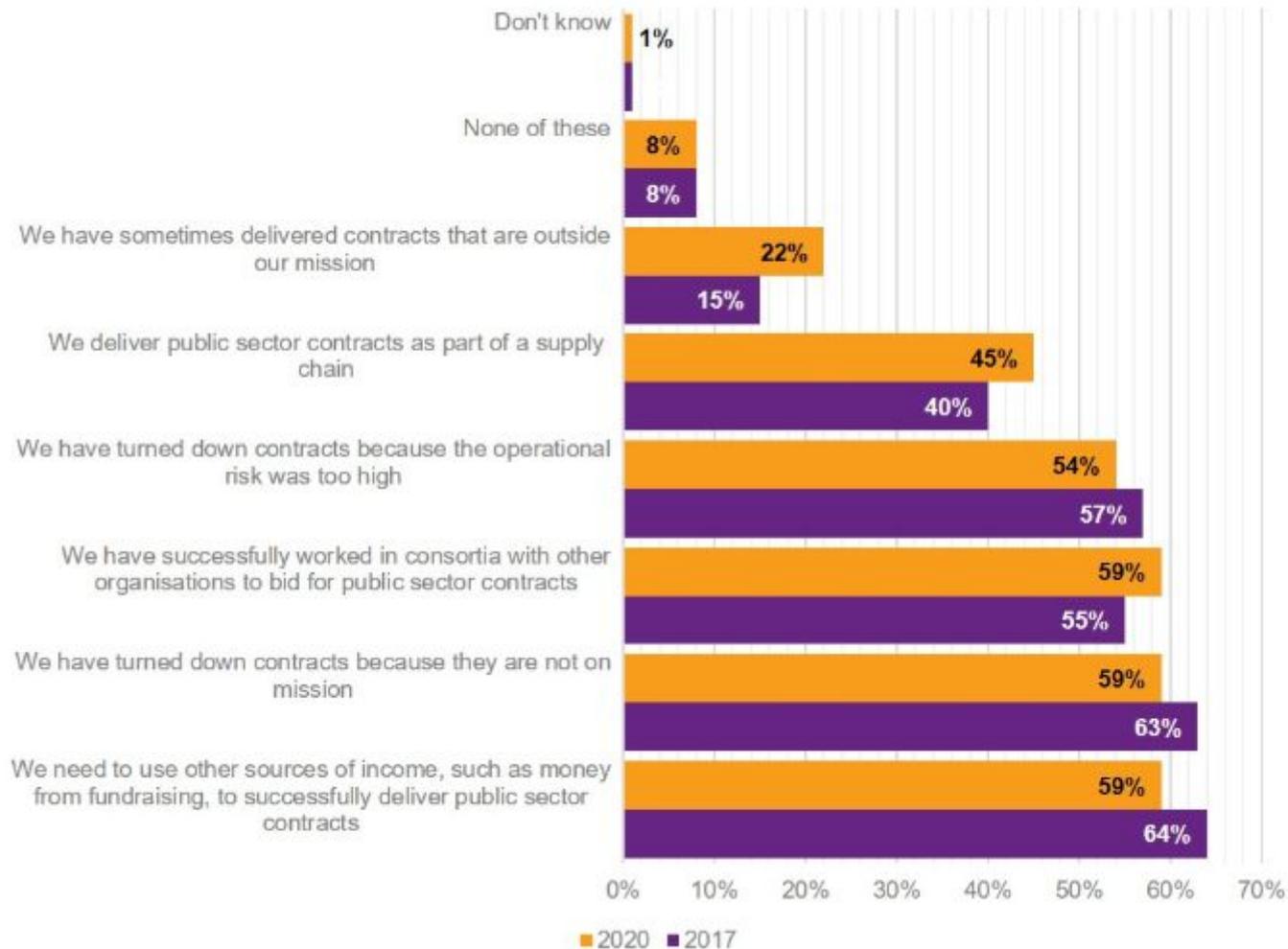
Data, digital and use of evidence
2

Charities in a changing world
3



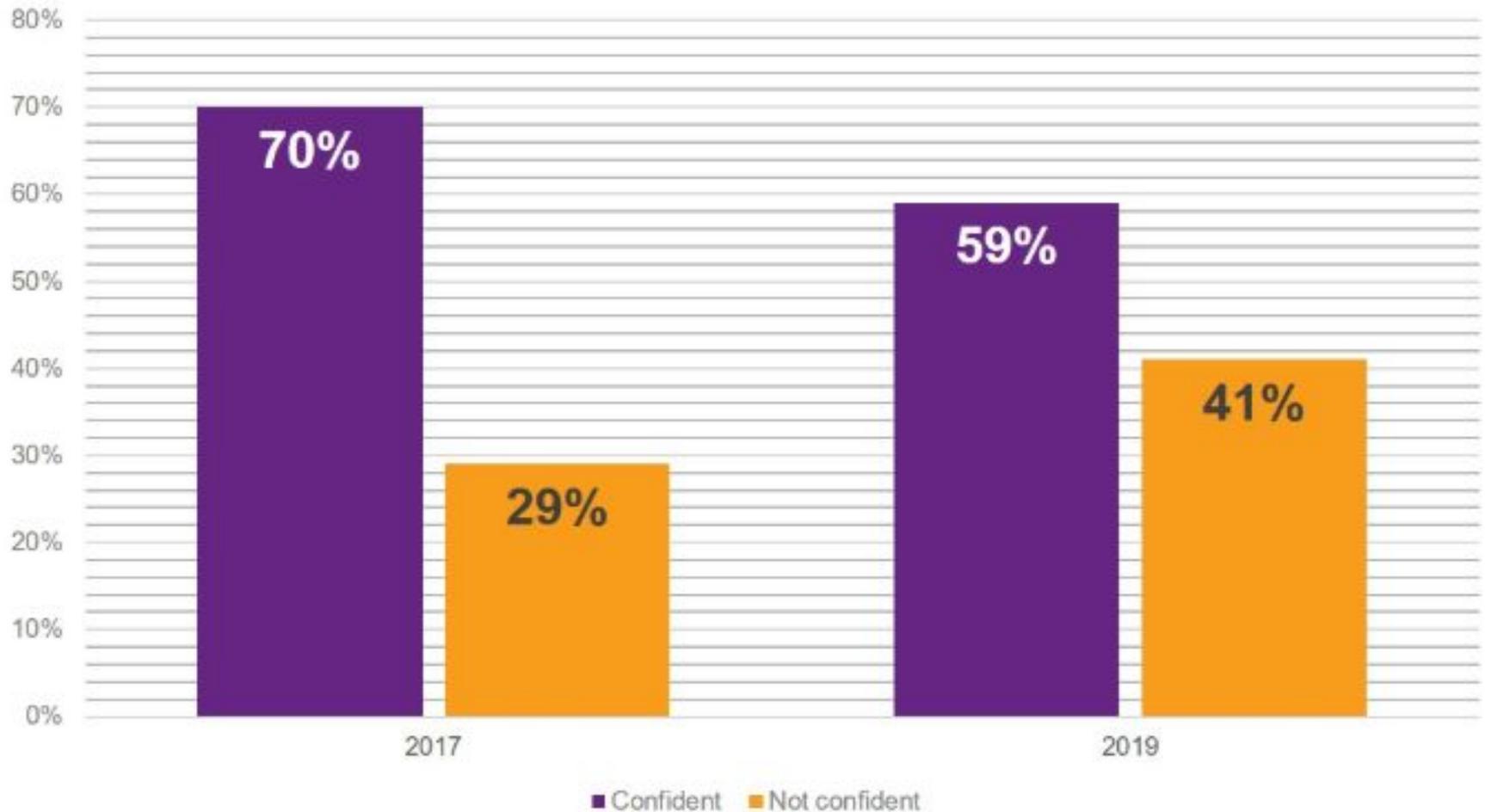
NPC State of the Sector 2020

Percentage who deliver public sector contracts 2019 vs 2017



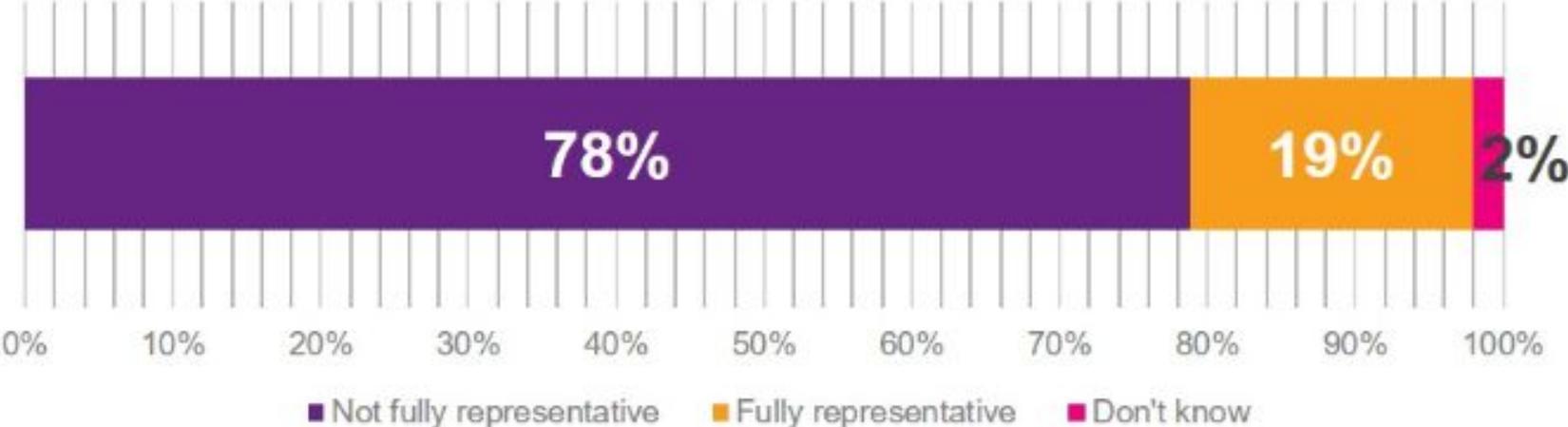
NPC State of the Sector 2020

Charities' confidence that they are making the best use of digital



NPC State of the Sector 2020

Charities' perceptions of how representative they are of the people they serve



Charity sector outlook

NEWS WEBSITE OF THE YEAR

The Telegraph Coronavirus News Politics Sport Business Money Opinion Tech Life Sty

UK news World news Royals Health Defence Science Education Investigations Glo

Charities facing £12 billion coronavirus black hole, report finds

The report found that 84 per cent of charities have seen drop in income during the Covid-19 lockdown



Institute of Fundraising

NCVO CHAMPIONING VOLUNTARY ACTION

CFG INSPIRING FINANCIAL LEADERSHIP

Impact on the charity sector during coronavirus - research report June 2020

Charity sector outlook

News story

Chancellor sets out extra £750 million coronavirus funding for frontline charities

Charities across the UK will receive a £750 million package of support to ensure they can continue their vital work during the coronavirus outbreak, Chancellor Rishi Sunak announced today (Wednesday 8 April).



The screenshot shows the BBC News website interface. At the top, there is a navigation bar with the BBC logo, a 'Sign in' button, and a bell icon. Below this is a red banner with the word 'NEWS' in white. A secondary navigation bar lists various news categories: Home, UK, World, Business, Politics, Tech, Science, Health, and Family & Education. Underneath, there is a sub-navigation bar for the UK region, including links for England, N. Ireland, Scotland, Alba, Wales, Cymru, and Local News. The main article headline is 'Coronavirus: UK gives £200m in aid to developing nations', dated 12 April 2020. Social sharing icons for Facebook, WhatsApp, Twitter, Email, and a general 'Share' button are visible at the bottom right of the article preview.



The screenshot shows the top section of a The Times article. The navigation bar at the top includes 'THE TIMES' logo, 'Today's sections' with a dropdown arrow, 'Past six days', 'My articles', 'Times Radio', and 'Times+'. Below the navigation bar, the word 'CORONAVIRUS' is displayed in a smaller font. The main headline is 'Coronavirus: Arts sector applauds £1.6bn bailout' in a large, bold, serif font.

Areas of focus

Financial sustainability
and fundraising

Financial controls

Governance

Digital and technology

Data protection and
cyber security

Diversity and inclusion

Looking ahead

1	Finance: short, medium and longer term
2	Strategy: risks, challenges and opportunities
3	Stakeholder engagement
4	Learning from the experience
5	Delivering your charitable purpose



Contact



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Thank you

[pwc.co.uk/charities](https://www.pwc.co.uk/charities)

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